



2023 Second Quarter Earnings

August 2023

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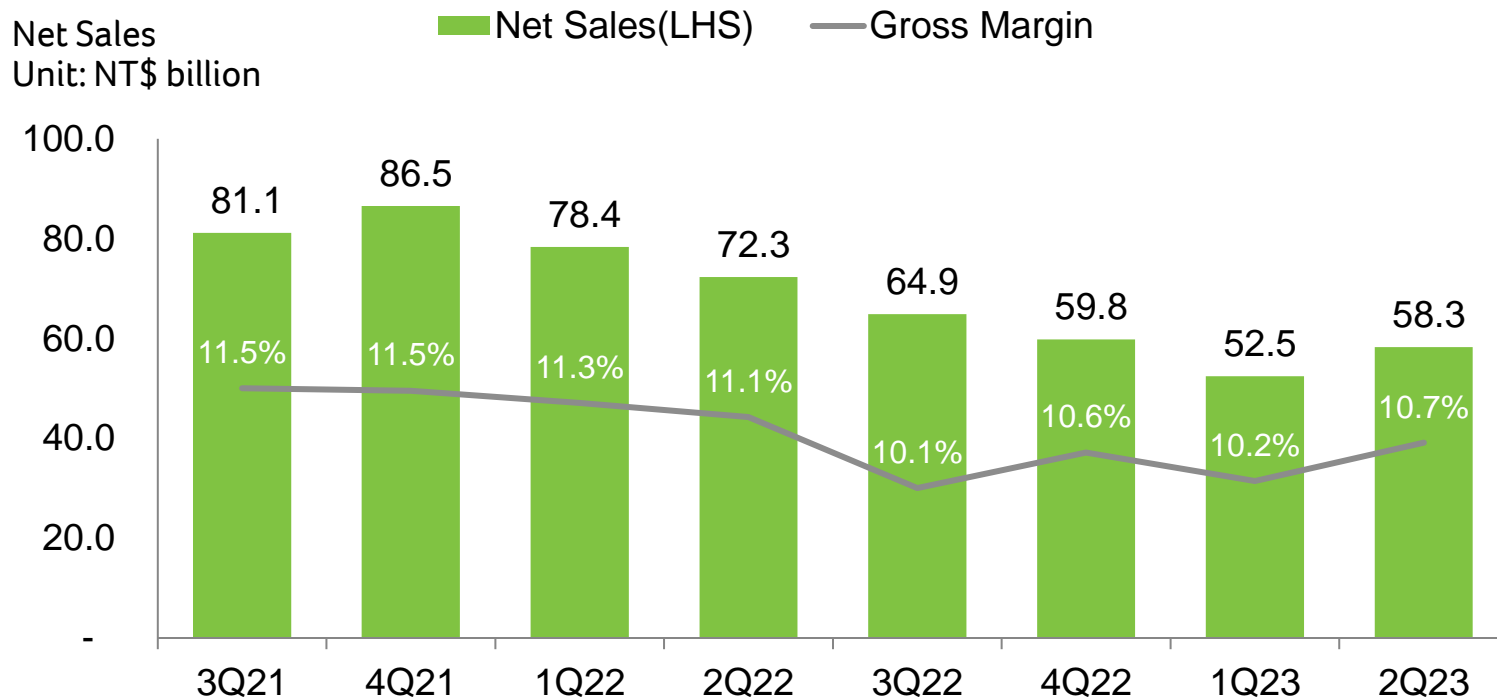
Statements of Comprehensive Income - 2Q 2023

(新台幣 百萬元)	2Q23		1Q23		季成長	2Q22		年成長
營業收入	58,261	100%	52,457	100%	11%	72,322	100%	-19%
營業毛利	6,255	10.7%	5,363	10.2%	17%	8,002	11.1%	-22%
營業費用	5,221	9.0%	5,138	9.8%	1.6%	5,929	8.2%	-12%
營業淨利	1,046	1.8%	239	0.5%	339%	2,174	3.0%	-52%
營業外收入	1,174	2.0%	704	1.3%	67%	365	0.5%	222%
稅前淨利	2,220	3.8%	942	1.8%	136%	2,539	3.5%	-13%
合併淨損益	1,392	2.4%	515	1.0%	170%	1,724	2.4%	-19%
每股盈餘 (新台幣 元)	0.46		0.17			0.57		

Statements of Comprehensive Income - 6M 2023

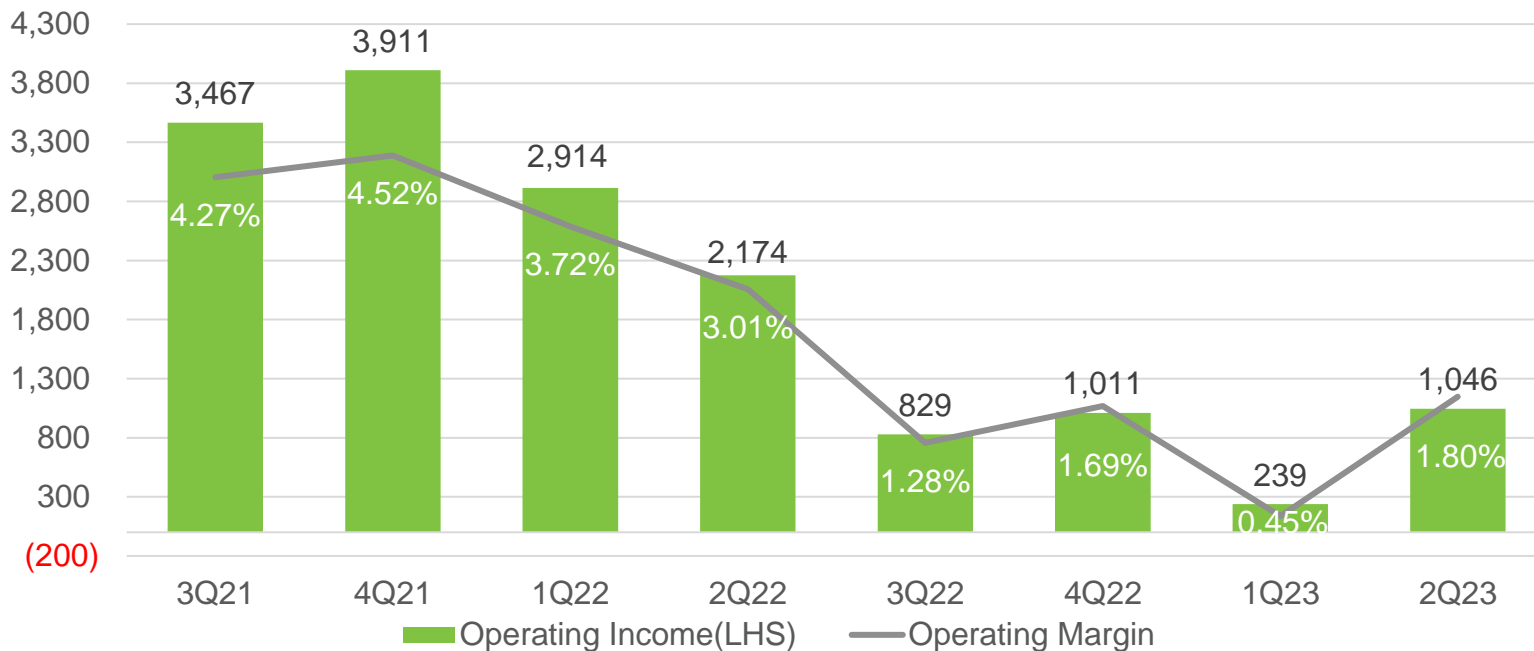
(NT\$ million)	Six months ended		Six months ended		YoY Change
	Jun 30, 2023		Jun 30, 2022		
Revenue	110,718	100%	150,700	100%	-27%
Realized Gross Profit	11,618	10.5%	16,855	11.2%	-31%
Operating Expenses	10,359	9.4%	11,886	7.9%	-13%
Operating Income	1,285	1.2%	5,088	3.4%	-75%
Non-Operating Income	1,878	1.7%	553	0.4%	240%
Profit Before Tax	3,163	2.9%	5,641	3.7%	-44%
Profit After Tax	1,907	1.7%	3,959	2.6%	-52%
EPS (NT\$)	0.64		1.32		

Net Sales and Gross Margin Trend



Operating Income and Operating Margin Trend

Operating Income
Unit: NT\$ million



Consolidated Balance Sheet

(NT\$ million)	Jun-23		Mar-23		Jun-22	
Cash and cash equivalents	47,951	23%	41,541	22%	26,130	12%
Notes & Accounts receivable	55,734	27%	50,290	27%	75,666	35%
Inventories	43,003	21%	39,457	21%	63,442	29%
Long-term Investment	16,902	8%	11,474	6%	9,029	4%
Property, plant and equipment	4,365	2%	4,354	2%	4,200	2%
Intangible asset	18,895	9%	18,604	10%	17,502	8%
Total Assets	206,949	100%	187,462	100%	215,994	100%
Short-term loan	1,195	1%	1,581	1%	6,995	3%
Notes & Accounts payable	39,876	19%	31,201	17%	42,208	20%
Total Current Liabilities	112,550	54%	100,551	54%	131,562	61%
Long-term loan	10,082	5%	10,091	5%	10,041	5%
Total Liabilities	131,699	64%	119,561	64%	150,777	70%
Total Shareholders' Equity²	75,250	36%	67,901	36%	65,217	30%

Notes:

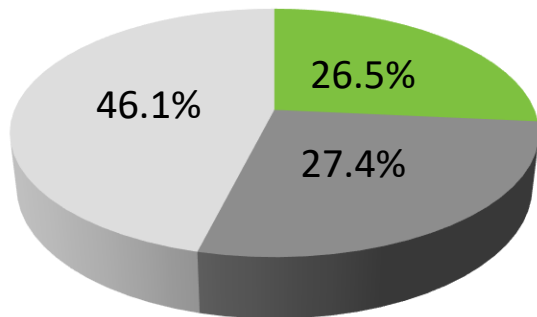
1. Total outstanding common shares: 3,001,107,538 shares; Book value per share NT\$23.51.
2. Total Shareholders' Equity includes Non-Controlling Interests

Revenue Breakdown by Geography

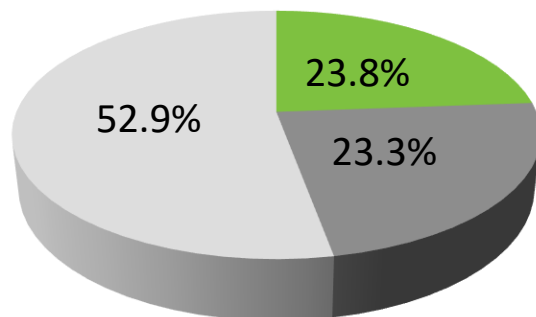
Q2 2022

Q1 2023

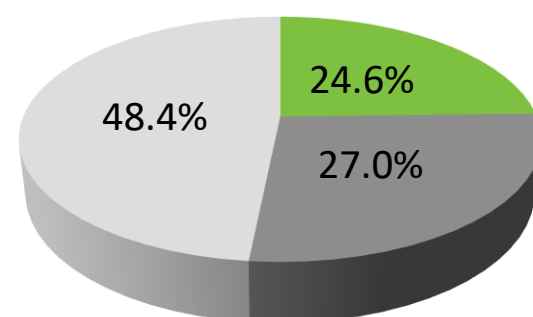
Q2 2023



NT\$ 72,322 Million



NT\$ 52,457 Million



NT\$ 58,261 Million

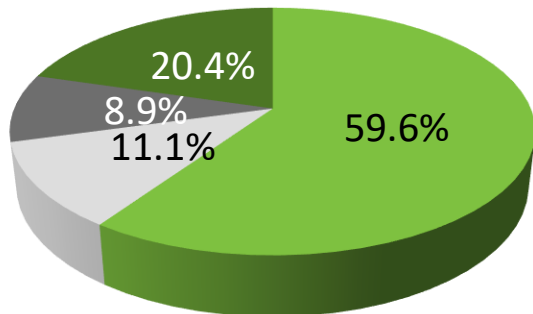
■ Pan Asia Pacific ■ Pan America ■ EMEA

Notes:

1. Pan Asia Pacific includes Asia Pacific, Japan, Taiwan, Hong Kong, and Mainland China.
2. EMEA includes Europe, Middle East and Africa

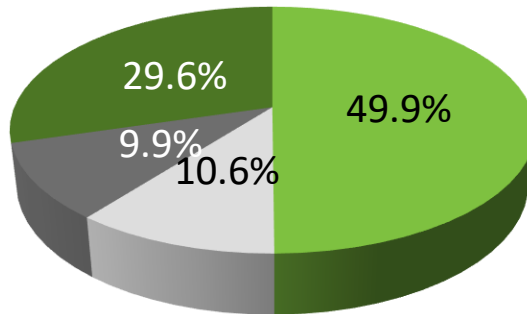
Revenue Breakdown by Application

Q2 2022



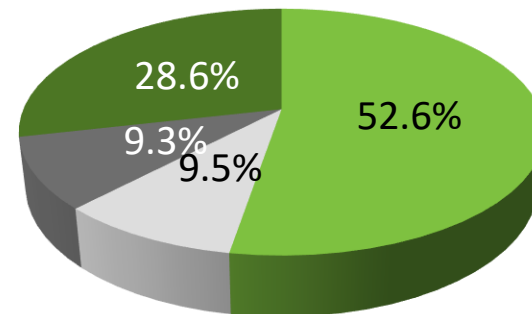
NT\$ 72,322 Million

Q1 2023



NT\$ 52,457 Million

Q2 2023



NT\$ 58,261 Million

Note:

■ Others

■ Display

■ Desktop PC

■ Notebook

Notes:

1. Desktop PC excludes displays.
2. Display includes desktop monitor and projector.
3. Others include 10 public subsidiaries and businesses under incubation. Please refer to Acer English annual report for the year 2022 pages 138-154.



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