

ACER GROUP BUSINESS UPDATE

Jason Chen Chairman & CEO Acer Inc. February 19TH

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Breaking News: Won Five 2020 iF Awards







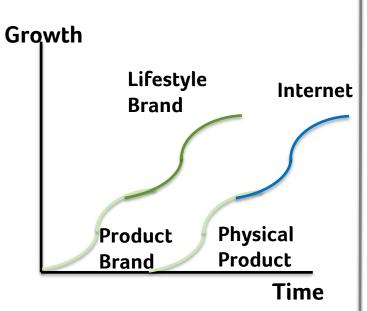




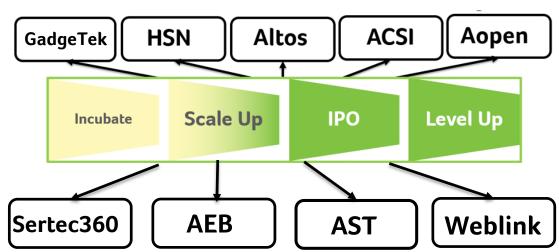


Walk the Talk

Core Business



Establish Multiple Business Engines



IPOs Updates

- ACSI (6690) listed at over-the-counter in October
- AST (6751) listed as emerging stock in November
- Weblink (6776) IPO effective in January
- More in the pipeline

New Business Contribution

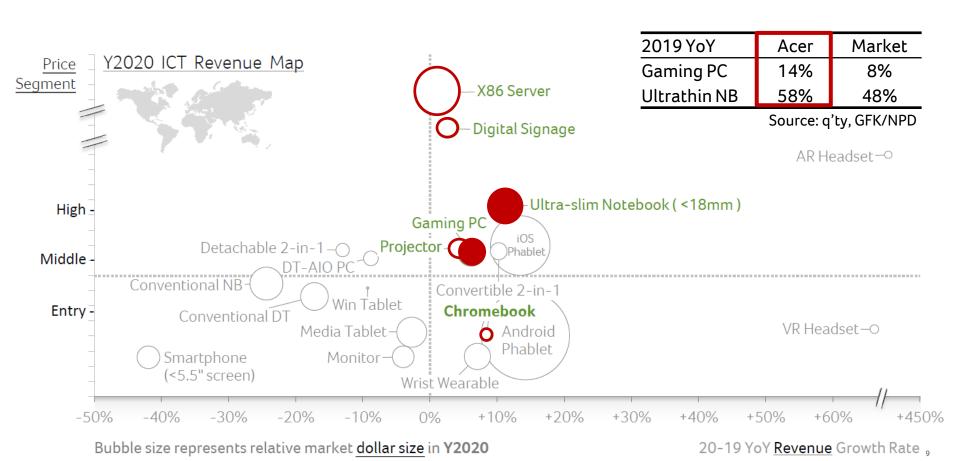




Financial Reports

(NTD M)	Y2015	Y2016	Y2017	Y2018	Y2019	2020 Jan
Revenue	\$263,775	\$232,724	\$237,275	\$242,270	\$234,218	\$13,533
GP	\$24,884	\$23,212	\$25,361	\$25,828		
OPEX	\$24,222	\$22,300	\$21,900	\$22,257		
OI	\$939	\$1,193	\$3,670	\$3,738		
PAT	\$604	(\$4,900)	\$2,816	\$3,060		
EPS	\$0.20	(\$1.62)	\$0.93	\$1.01		
Dividend	\$0.50	\$0.50	\$0.70	\$0.77		
GP%	9.43%	9.97%	10.69%	10.66%		
OPEX%	9.18%	9.58%	9.23%	9.19%		
OI%	0.36%	0.51%	1.55%	1.54%		
PAT%	0.23%	-2.11%	1.19%	1.26%		

Focus Areas

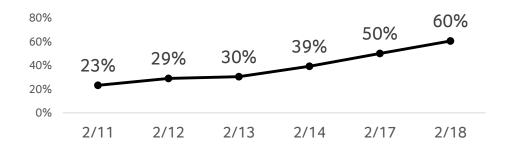


Power through the Epidemic

January Inventory

	MoM	YoY
Finished Goods	1.1%	2.9%
Key Components	6.7%	5.7%

ODMs/Vendors resumption rate



Logistics?

你覺得現在學生很難專心嗎?

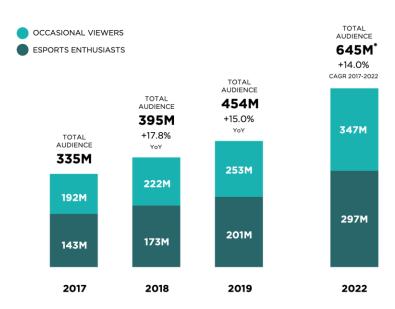
ARE STUDENTS LAZIER NOWADAYS?

The Mega Trend: eSports



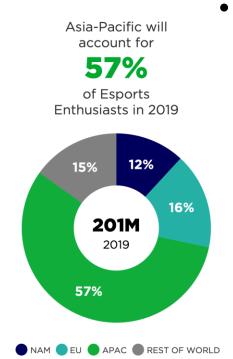
ESPORTS AUDIENCE GROWTH

GLOBAL | FOR 2017, 2018, 2019, 2022



*Due to rounding, Occasional Viewers (347M) and Esports Enthusiasts (297M) add up to 645M.

©Newzoo | 2019 Global Esports Market Report



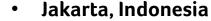
Audience will surpass NBA and MLB by 2021*

Source: Syracuse University

The Evolvement of the Predator League

- Bangkok, Thailand
- 3,000+ teams signed up
- Arena
- Entertainment performance

- Osaka, Japan
- Government endorsement



1,000+ teams signed up



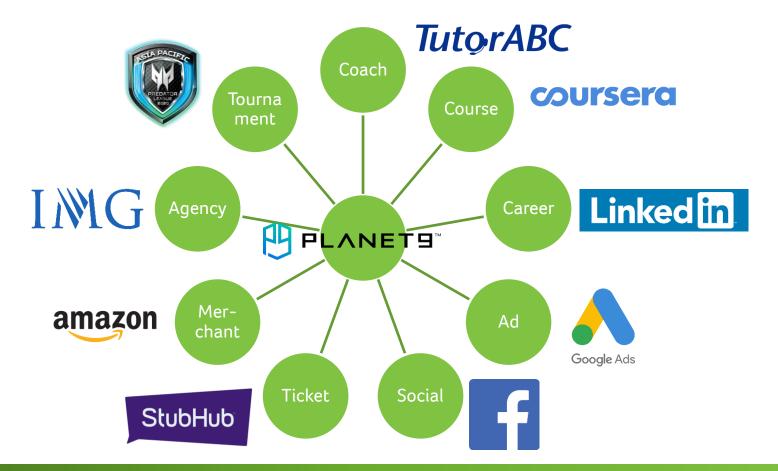
- 4,000+ teams signed up
- Ticketing







Planet9: Social Network Platform for Gamers



THE BEST IS YET TO COME