



2022 Fourth Quarter Earnings

March 2023

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Statements of Comprehensive Income - 4Q 2022

(NT\$ million)	4Q22		3Q22		QoQ Change	4Q21		YoY Change
Revenue	59,837	100%	64,887	100%	-7.8%	86,530	100%	-31%
Gross Profit	6,328	10.6%	6,561	10.1%	-3.6%	9,923	11.5%	-36%
Operating Expenses	5,327	8.9%	5,742	8.8%	-7.2%	6,038	7.0%	-12%
Operating Income	1,011	1.7%	829	1.3%	22%	3,911	4.5%	-74%
Non-Operating Income	(1,480)	-2.5%	1,873	2.9%	-	(445)	-0.5%	-
Profit Before Tax	(469)	-0.8%	2,702	4.2%	-	3,466	4.0%	-
Profit After Tax	(832)	-1.4%	1,876	2.9%	-	2,240	2.6%	-
EPS (NT\$)	(0.27)		0.63			0.75		

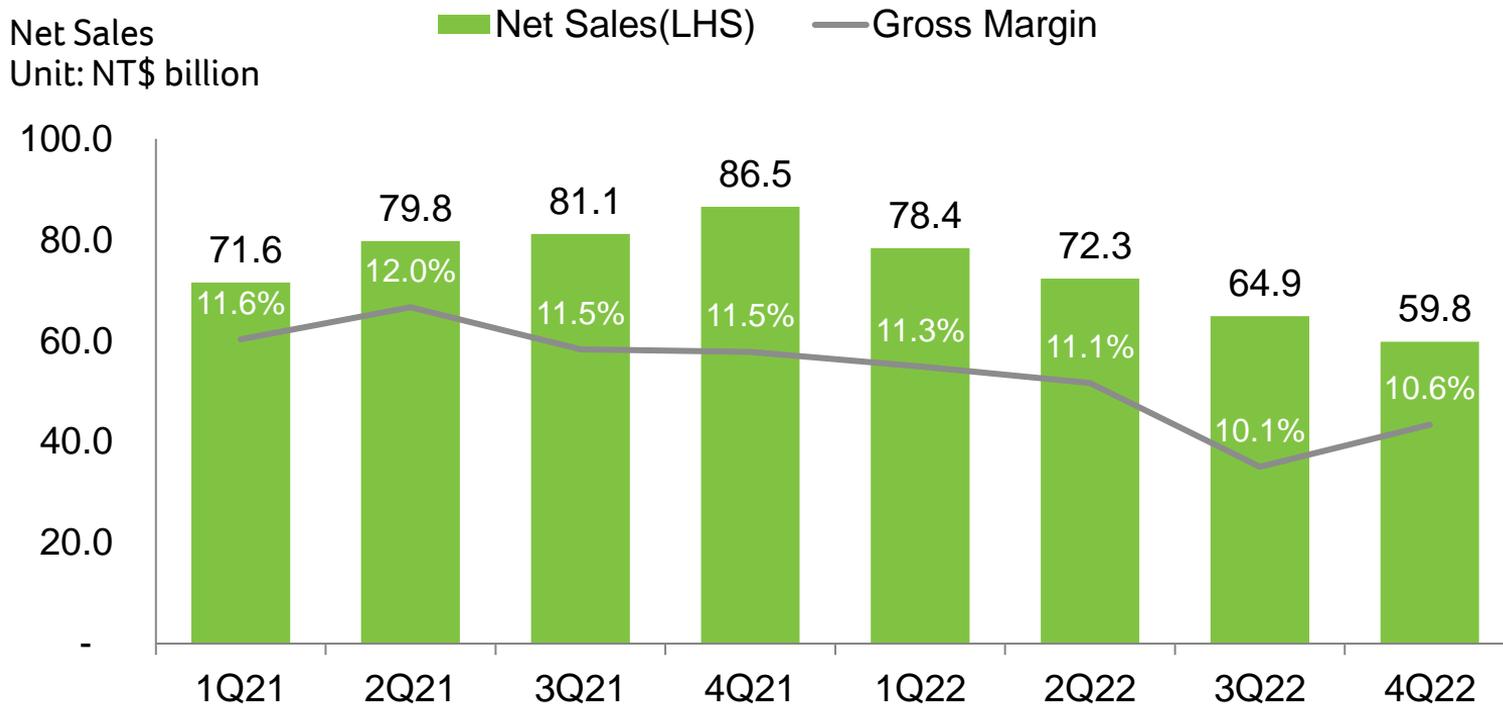
Note: The Vero line built with recycled materials revenues up 41.3% quarter-on-quarter in 4Q 2022.

Statements of Comprehensive Income -2022

Acer (2353-TW) (NT\$ million)	Annual Dec 31, 2022		Annual Dec 31, 2021		YoY Change
Revenue	275,424	100.0%	319,005	100%	-14%
Realized Gross Profit	29,744	10.8%	37,191	11.7%	-20%
Operating Expenses	22,955	8.3%	23,140	7.3%	-0.8%
Operating Income	6,928	2.5%	14,163	4.4%	-51%
Non-Operating Income	946	0.3%	1,273	0.4%	-26%
Profit Before Tax	7,874	2.9%	15,436	4.8%	-49%
Profit After Tax	5,004	1.8%	10,897	3.4%	-54%
EPS (NT\$)	1.67		3.63		-54%

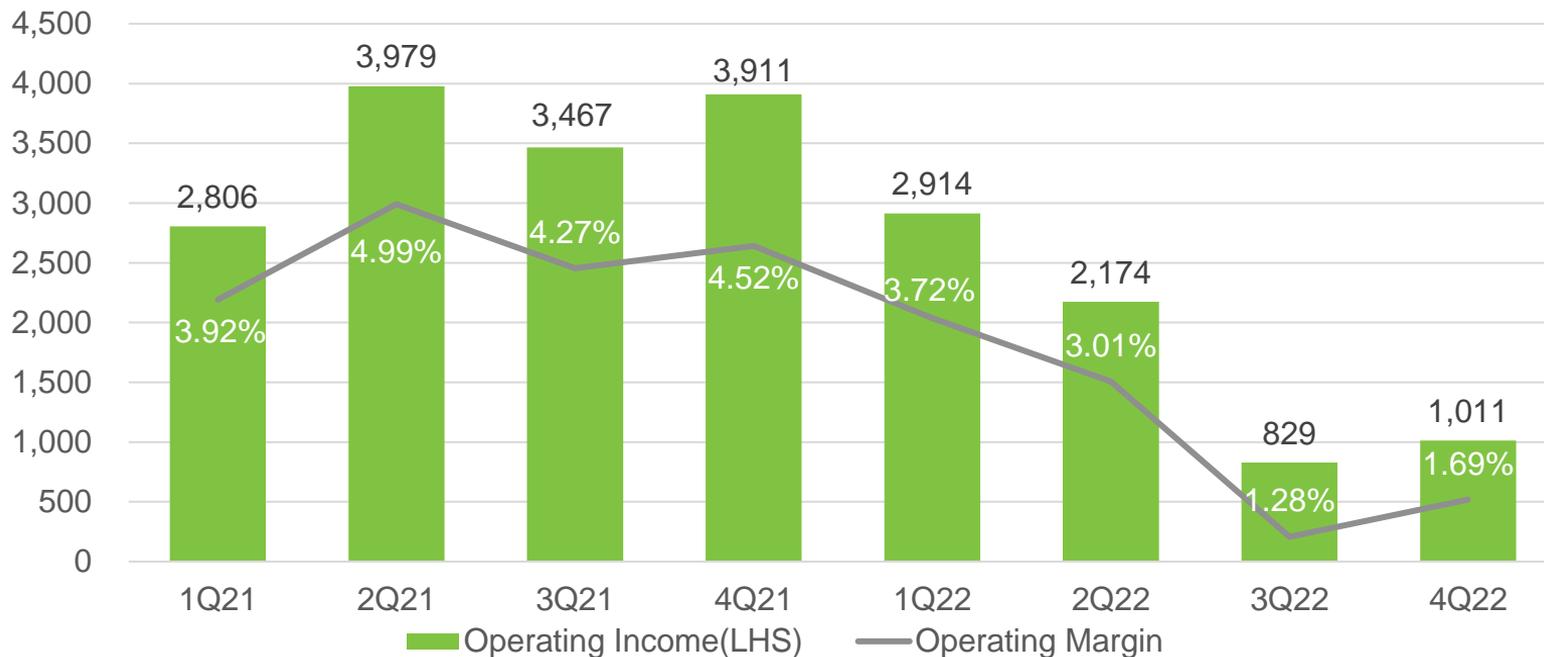
Note: The Board has approved a cash dividend of NT\$1.5 per share.

Net Sales and Gross Margin Trend



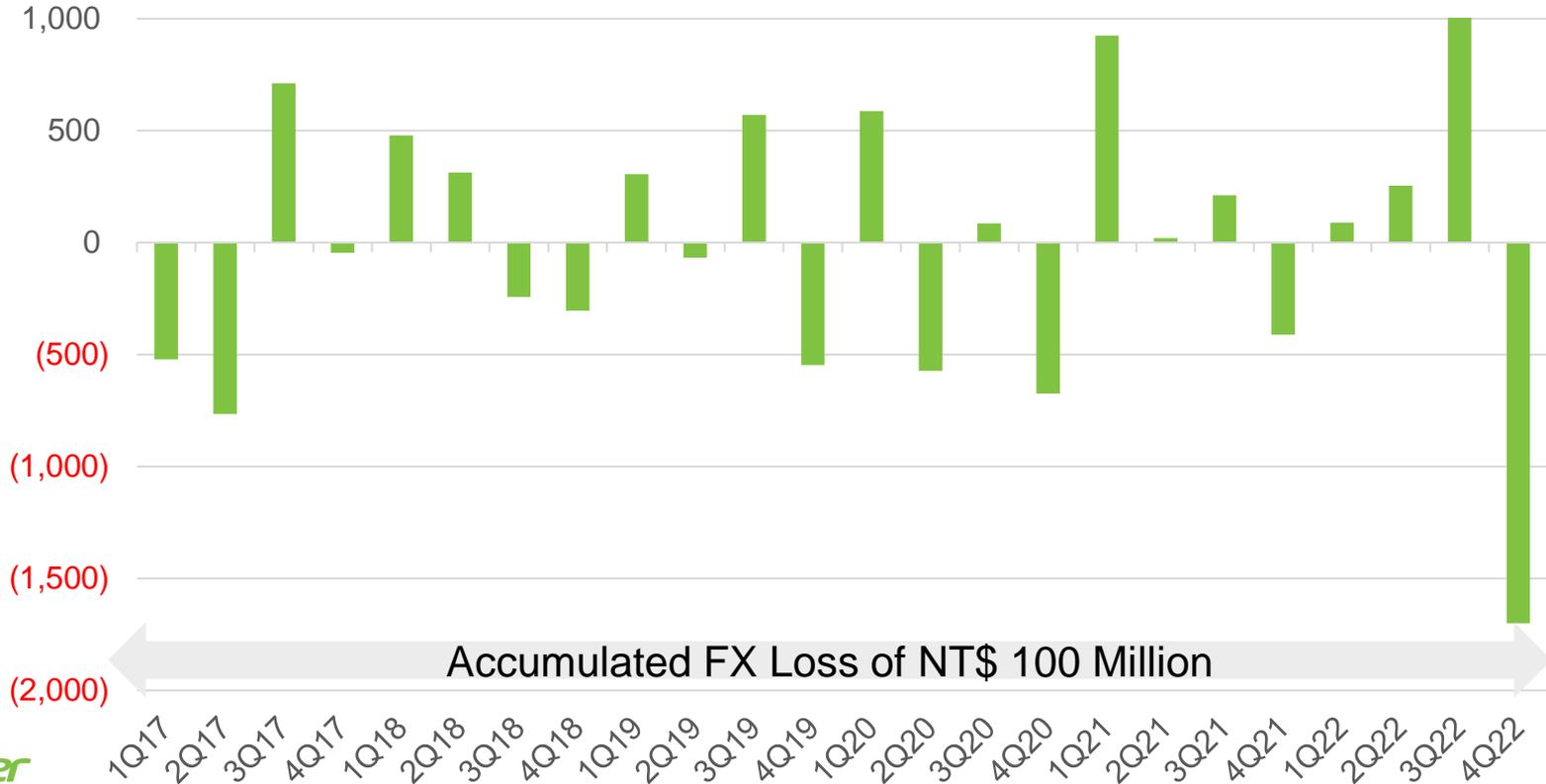
Operating Income and Operating Margin Trend

Operating Income
Unit: NT\$ million



Acer Non-Op Volatility Driven by FX Valuation

NT\$ million



Consolidated Balance Sheet

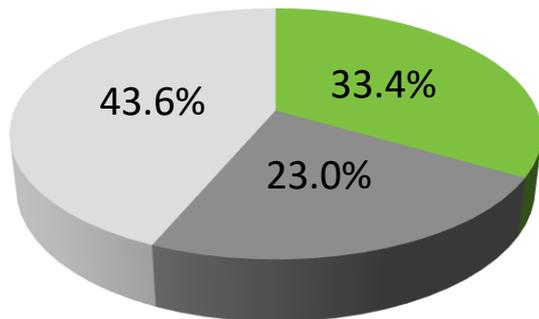
(NT\$ million)	Dec-22		Sep-22		Dec-21	
Cash and cash equivalents	46,843	25%	31,310	15%	44,620	21%
Notes & Accounts receivable	51,364	27%	65,222	32%	64,041	30%
Inventories	42,213	22%	58,131	28%	58,704	27%
Long-term Investment	9,576	5%	9,032	4%	8,744	4%
Property, plant and equipment	4,299	2%	4,191	2%	4,056	2%
Intangible asset	18,531	10%	18,274	9%	16,527	8%
Total Assets	189,040	100%	204,621	100%	214,788	100%
Short-term loan	1,710	1%	3,440	2%	1,274	1%
Notes & Accounts payable	31,550	17%	37,779	18%	57,898	27%
Total Current Liabilities	99,524	53%	115,009	56%	129,423	60%
Long-term loan	10,104	5%	10,105	5%	10,100	5%
Total Liabilities	118,606	63%	134,315	66%	148,765	69%
Total Shareholders' Equity²	70,434	37%	70,306	34%	66,023	31%

Notes:

1. Total outstanding common shares: 3,001,107,538 shares; Book value per share NT\$21.97.
2. Total Shareholders' Equity includes Non-Controlling Interests

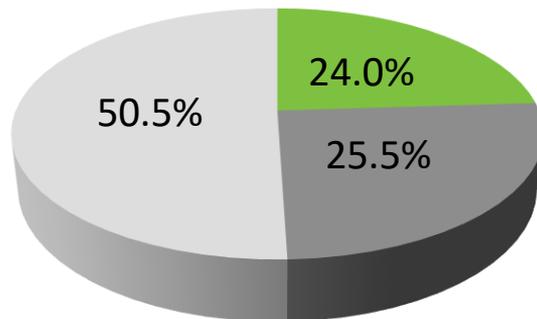
Revenue Breakdown by Geography

Q4 2021



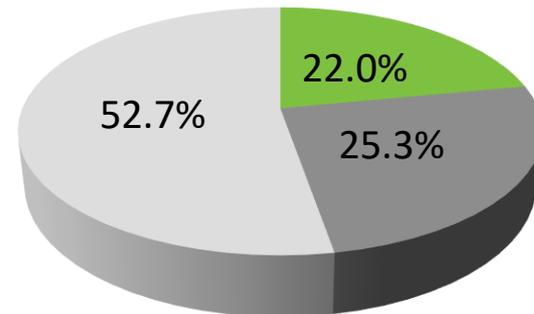
NT\$ 86,530 Million

Q3 2022



NT\$ 64,887 Million

Q4 2022



NT\$ 59,837 Million

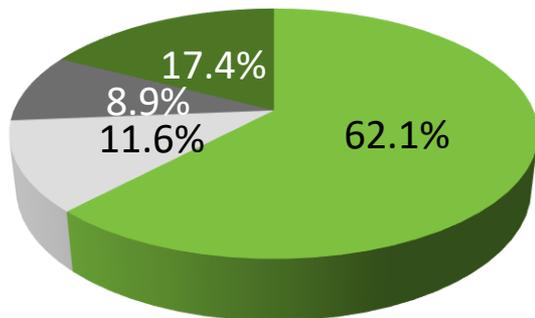
■ Pan Asia Pacific ■ Pan America ■ EMEA

Notes:

1. Pan Asia Pacific includes Asia Pacific, Japan, Taiwan, Hong Kong, and Mainland China.
2. EMEA includes Europe, Middle East and Africa

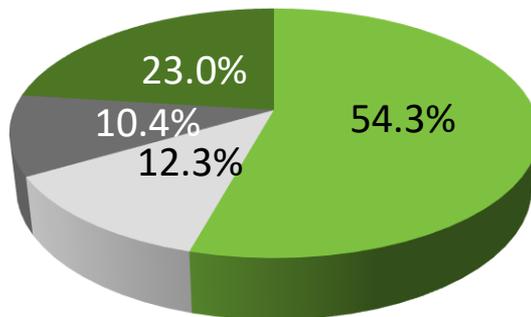
Revenue Breakdown by Application

Q4 2021



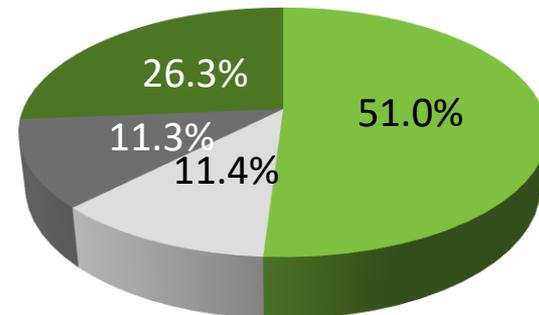
NT\$ 86,530 Million

Q3 2022



NT\$ 64,887 Million

Q4 2022



NT\$ 59,837 Million

Note:

■ Others

■ Display

■ Desktop PC

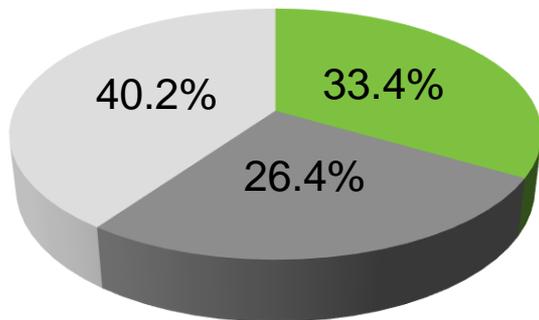
■ Notebook

Notes:

1. Desktop PC excludes displays.
2. Display includes desktop monitor and projector.
3. Others include 9 public subsidiaries and businesses under incubation.

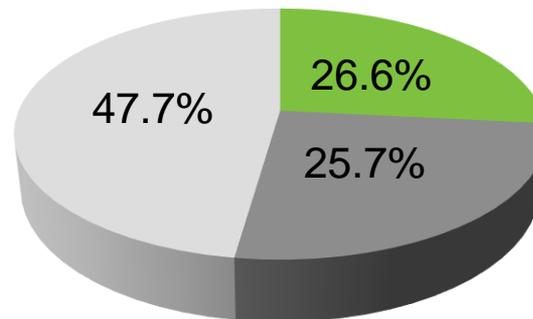
Revenue Breakdown by Geography

2021



NT\$ 319,005 Million

2022



NT\$ 275,424 Million

■ Pan Asia Pacific

■ Pan America

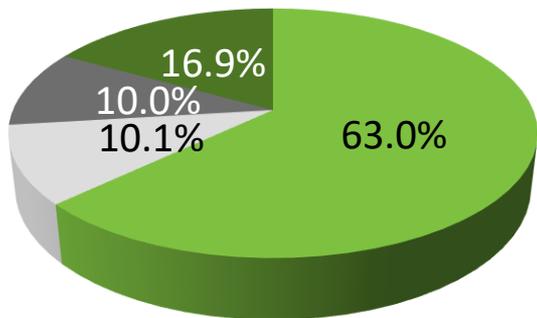
■ EMEA

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Revenue Breakdown by Application

2021

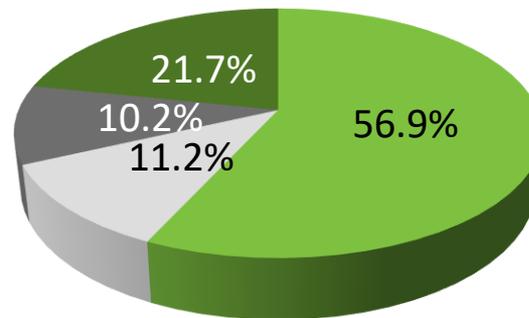


NT\$ 319,005 Million

■ Others

■ Display

2022



NT\$ 275,424 Million

■ Desktop PC

■ Notebook

Notes:

1. Desktop PC excludes displays.
2. Display includes desktop monitor and projector.
3. Others include 9 public subsidiaries and businesses under incubation.

Appendix: Revenue Breakdown

	2021				2022				2021	2022
	<u>1Q</u>	<u>2Q</u>	<u>3Q</u>	<u>4Q</u>	<u>1Q</u>	<u>2Q</u>	<u>3Q</u>	<u>4Q</u>		
NB PC	64.5%	64.0%	61.5%	62.1%	60.9%	59.6%	54.3%	51.0%	63.0%	56.9%
Desktop PC	9.0%	9.3%	10.2%	11.6%	10.3%	11.1%	12.3%	11.4%	10.1%	11.2%
Display	11.1%	10.5%	9.9%	8.9%	10.3%	8.9%	10.4%	11.3%	10.0%	10.2%
Others	15.5%	16.1%	18.4%	17.4%	18.4%	20.4%	23.0%	26.3%	16.9%	21.7%
EMEA	34.9%	34.2%	31.5%	33.4%	32.4%	26.5%	24.0%	22.0%	33.4%	26.6%
Pan America	27.6%	28.4%	26.8%	23.0%	24.5%	27.4%	25.5%	25.3%	26.4%	25.7%
Pan Asia Pacific	37.5%	37.3%	41.7%	43.6%	43.1%	46.1%	50.5%	52.7%	40.2%	47.7%



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