



2022 Third Quarter Earnings

November 2022

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Statements of Comprehensive Income - 3Q 2022

(NT\$ million)	3Q22		2Q22		QoQ Change	3Q21		YoY Change
Revenue	64,887	100%	72,322	100%	-10.3%	81,142	100%	-20%
Gross Profit	6,561	10.1%	8,002	11.1%	-18.0%	9,368	11.5%	-30%
Operating Expenses	5,742	8.8%	5,929	8.2%	-3.2%	5,928	7.3%	-3.1%
Operating Income	829	1.3%	2,174	3.0%	-62%	3,467	4.3%	-76%
Non-Operating Income	1,873	2.9%	365	0.5%	413%	697	0.9%	169%
Profit Before Tax	2,702	4.2%	2,539	3.5%	6%	4,164	5.1%	-35%
Profit After Tax	1,876	2.9%	1,724	2.4%	9%	3,018	3.7%	-38%
EPS (NT\$)	0.63		0.58			1.01		

Note:

1. Commercial Desktop PC business revenue grew 8.0% y/y in Q3.
2. Gaming Desktop revenue grew 14.2% y/y in Q3.

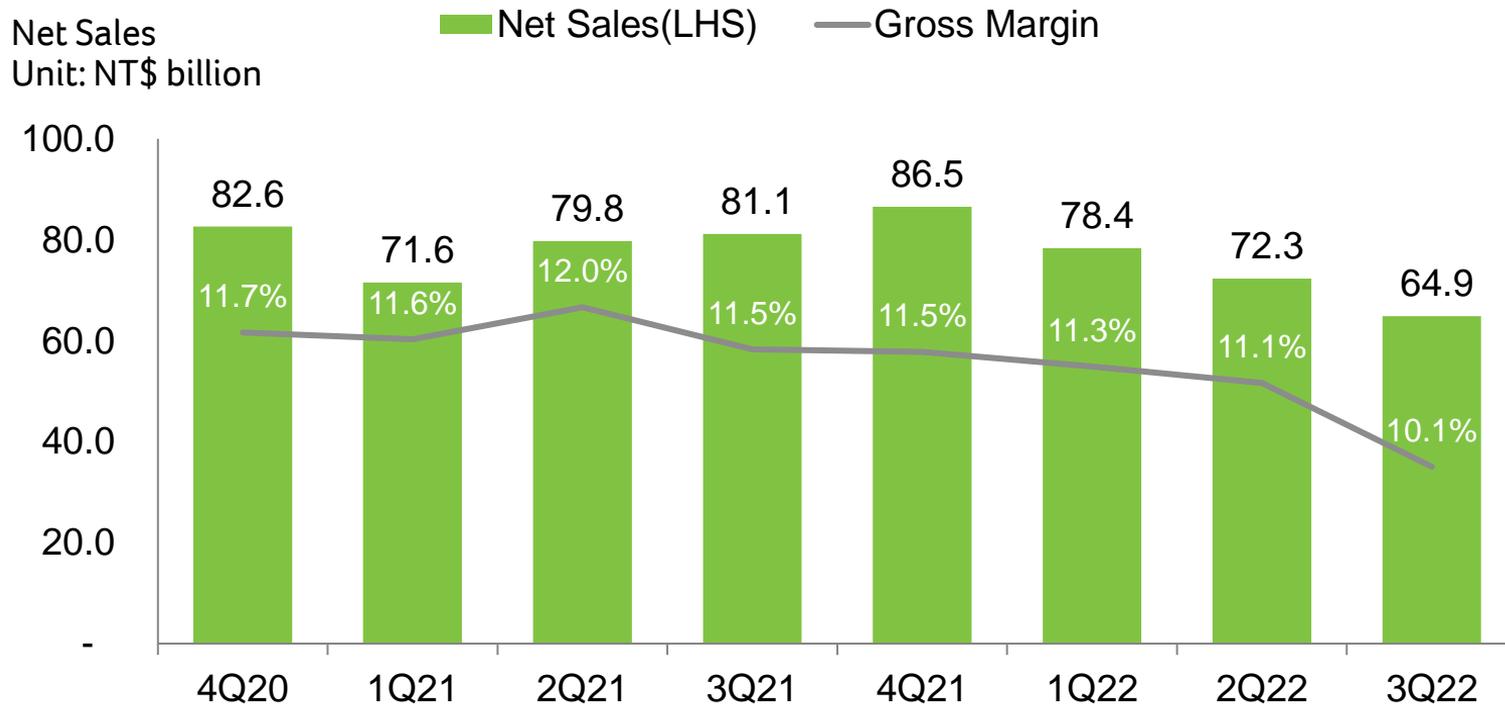
Statements of Comprehensive Income - 9M 2022

Acer (2353-TW) (NT\$ million)	Nine months ended Sep 30, 2022		Nine months ended Sep 30, 2021		YoY Change
Revenue	215,587	100%	232,475	100%	-7.3%
Realized Gross Profit	23,416	10.9%	27,268	11.7%	-14%
Operating Expenses	17,628	8.2%	17,102	7.4%	3.1%
Operating Income	5,917	2.7%	10,252	4.4%	-42%
Non-Operating Income	2,426	1.1%	1,718	0.7%	41%
Profit Before Tax	8,343	3.9%	11,970	5.1%	-30%
Profit After Tax	5,835	2.7%	8,657	3.7%	-33%
EPS (NT\$)	1.94		2.88		

Note:

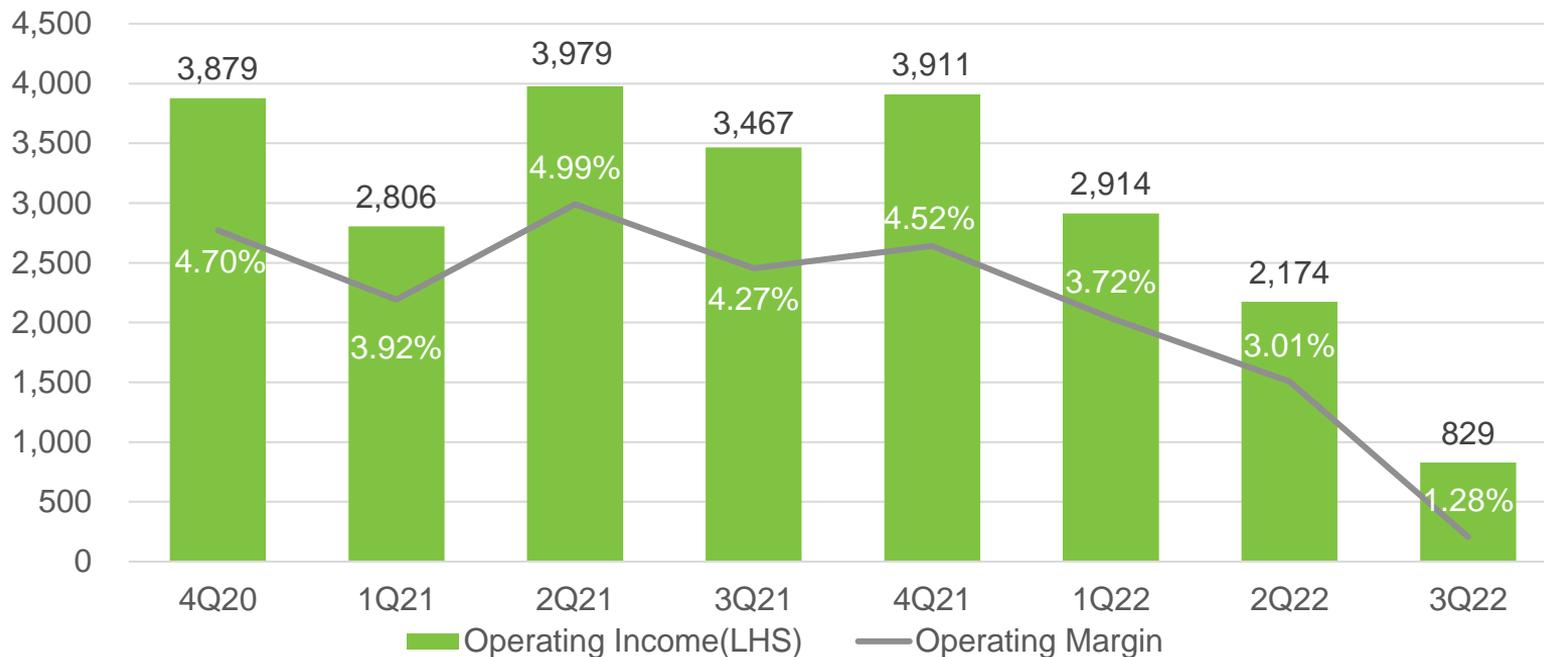
1. Acer's gaming include desktops, notebooks, and monitors.
2. Desktop PC business revenue grew 15.4% in H1.
3. Gaming business ^[1] revenue grew 4.9% in H1.

Net Sales and Gross Margin Trend



Operating Income and Operating Margin Trend

Operating Income
Unit: NT\$ million



Consolidated Balance Sheet

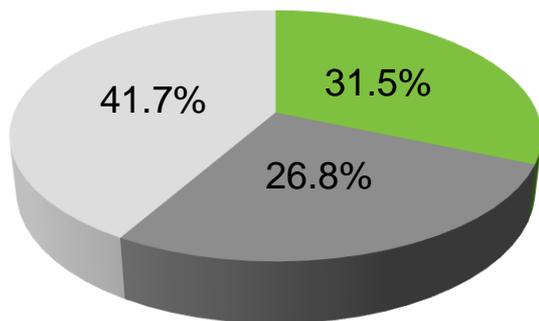
(NT\$ million)	Sep-22		Jun-22		Sep-21	
Cash and cash equivalents	31,310	15%	26,130	12%	33,107	17%
Notes & Accounts receivable	65,222	32%	75,666	35%	58,190	29%
Inventories	58,131	28%	63,442	29%	58,444	30%
Long-term Investment	9,032	4%	9,029	4%	7,755	4%
Property, plant and equipment	4,191	2%	4,200	2%	4,045	2%
Intangible asset	18,274	9%	17,502	8%	16,424	8%
Total Assets	204,621	100%	215,994	100%	197,297	100%
Short-term loan	3,440	2%	6,995	3%	1,308	1%
Notes & Accounts payable	37,779	18%	42,208	20%	46,353	23%
Total Current Liabilities	115,009	56%	131,562	61%	115,686	59%
Long-term loan ³	10,105	5%	10,041	5%	10,079	5%
Total Liabilities	134,315	66%	150,777	70%	133,643	68%
Total Shareholders' Equity²	70,306	34%	65,217	30%	63,654	32%

Notes:

1. Total outstanding common shares: 3,001,107,538 shares; Book value per share NT\$22.18.
2. Total Shareholders' Equity includes Non-Controlling Interests

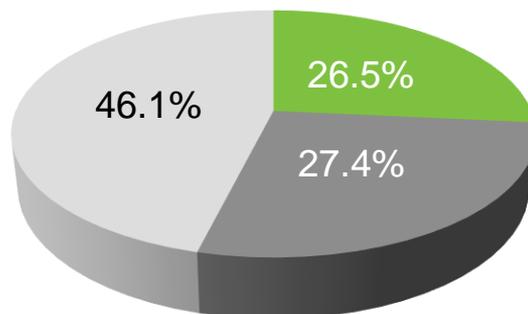
Revenue Breakdown by Geography

Q3 2021



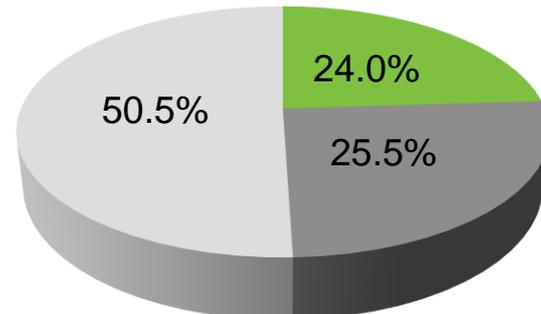
NT\$ 81,142 Million

Q2 2022



NT\$ 72,322 Million

Q3 2022



NT\$ 64,887 Million

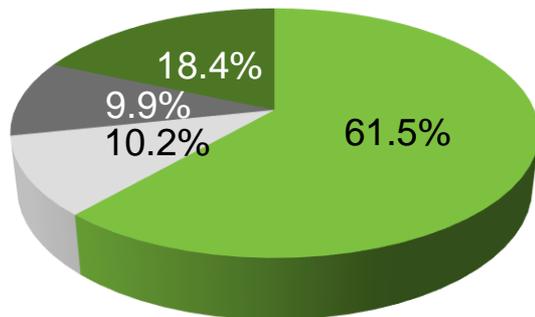
■ Pan Asia Pacific ■ Pan America ■ EMEA

Notes:

1. Pan Asia Pacific includes Asia Pacific, Japan, Taiwan, Hong Kong, and Mainland China.
2. EMEA includes Europe, Middle East and Africa

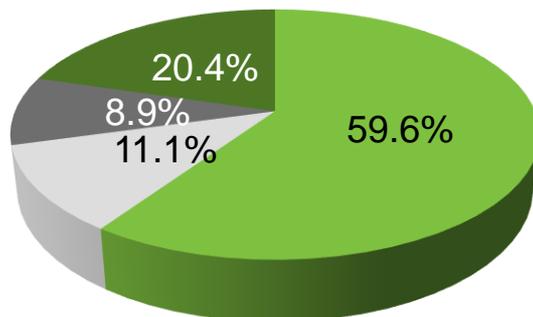
Revenue Breakdown by Application

Q3 2021



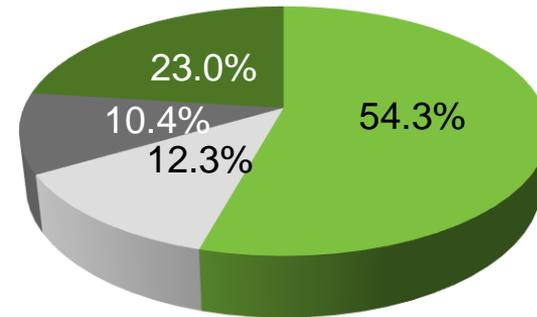
NT\$ 81,142 Million

Q2 2022



NT\$ 72,322 Million

Q3 2022



NT\$ 64,887 Million

■ Others

■ Display

■ Desktop PC

■ Notebook

Notes:

1. NB includes detachable 2-in-1 NB PC.
2. Desktop PC excludes displays.
3. Display includes desktop monitor and projector.
4. Others include 9 public subsidiaries and businesses under incubation.



<http://www.acer-group.com>
Investor.relations@acer.com