



ACER GROUP BUSINESS UPDATE

Jason Chen
Chairman & CEO
Acer Inc.
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Recap the Acer Global Press Conference

Green



**SpatialLabs
Naked-Eye 3D**



5G



Acer Group Financial Results

(NTD \$M)	Q1 '20	Q2 '20	Q3 '20	Q4 '20	Q1 '21
Revenue	48,855	65,576	80,064	82,619	71,555
GP	4,951	7,138	8,400	9,631	8,312
OPEX	4,956	5,039	5,638	5,780	5,535
OI	19	2,127	2,911	3,879	2,806
PAT	558	1,195	2,285	1,992	2,743
GP%	10.13%	10.88%	10.49%	11.66%	11.62%
OPEX%	10.14%	7.68%	7.04%	7.00%	7.74%
OI%	0.04%	3.24%	3.64%	4.70%	3.92%
PAT%	1.14%	1.82%	2.85%	2.41%	3.83%

Highest Q1 in 11 years

Acer Outperforms the Industry

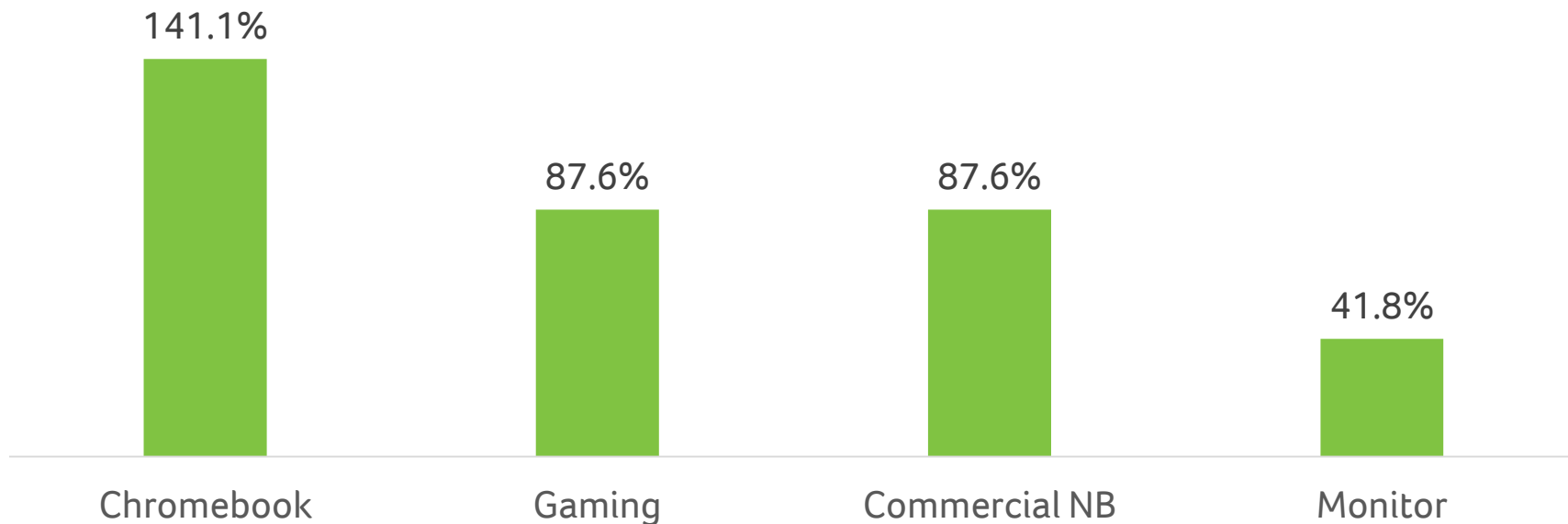
Q1 2021

	Lenovo	HP	Dell	Apple	Acer	TAM
Shipment units (M)	20.7	19.3	13.0	6.9	5.8	85.0
Market Share%	23.8%	22.1%	15.0%	7.9%	6.9%	100%
YoY Growth%	59%	64%	23%	117%	69%	57%

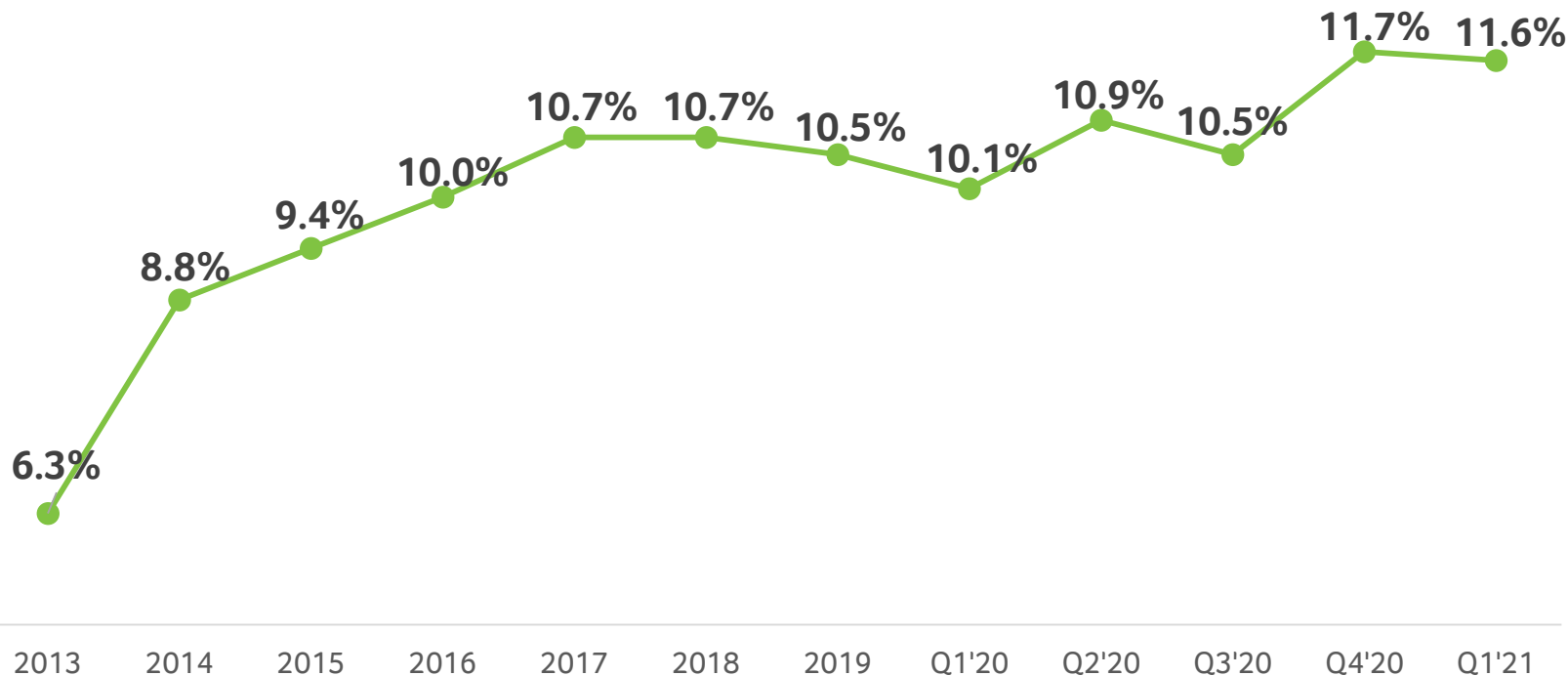
Source: IDC

Grew Business Across the Board

1Q 2021 Revenue YoY

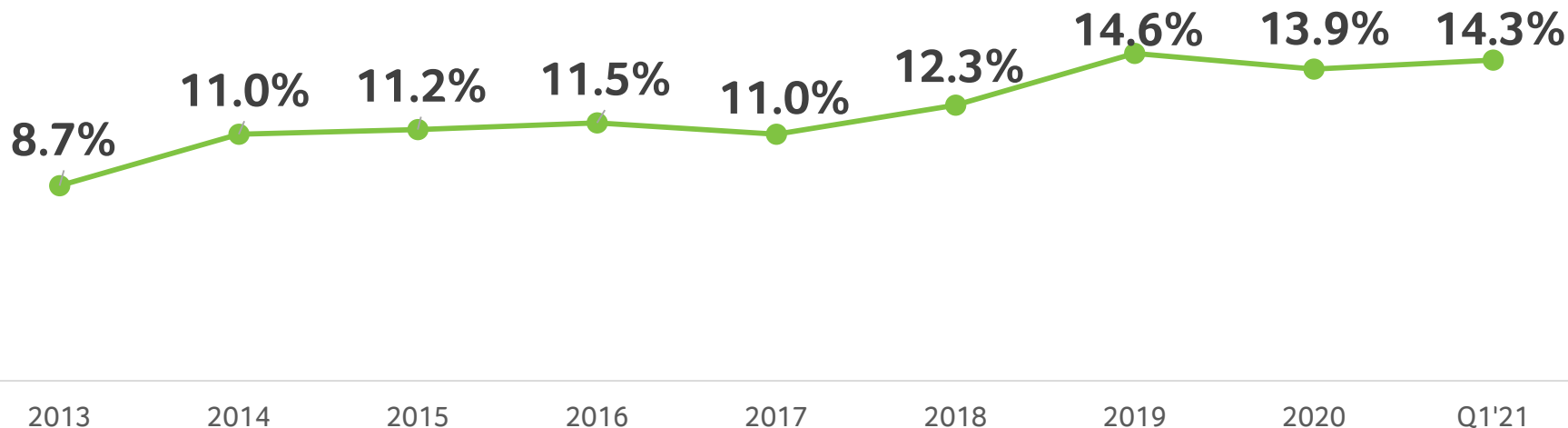


Improve Gross Margin with Brand Premium



Establish Multiple Business Engines

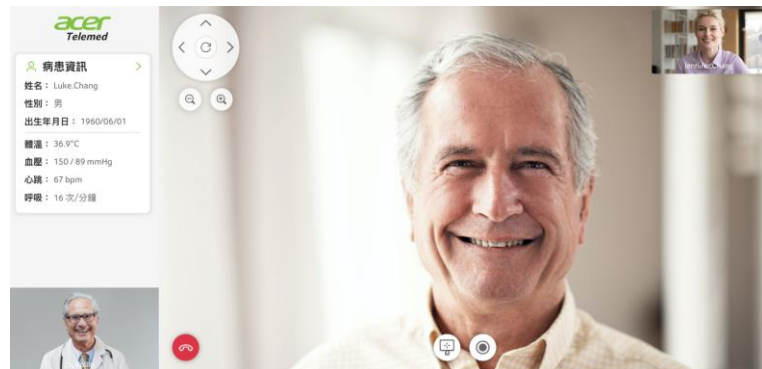
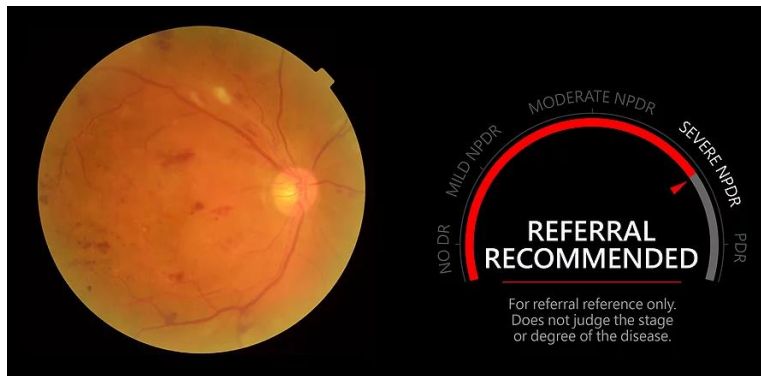
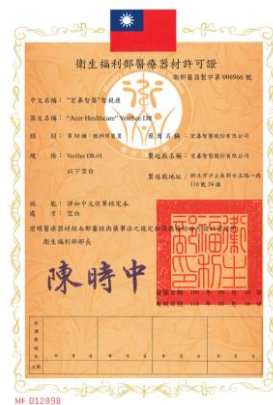
New Business Revenue Contribution to Acer Group



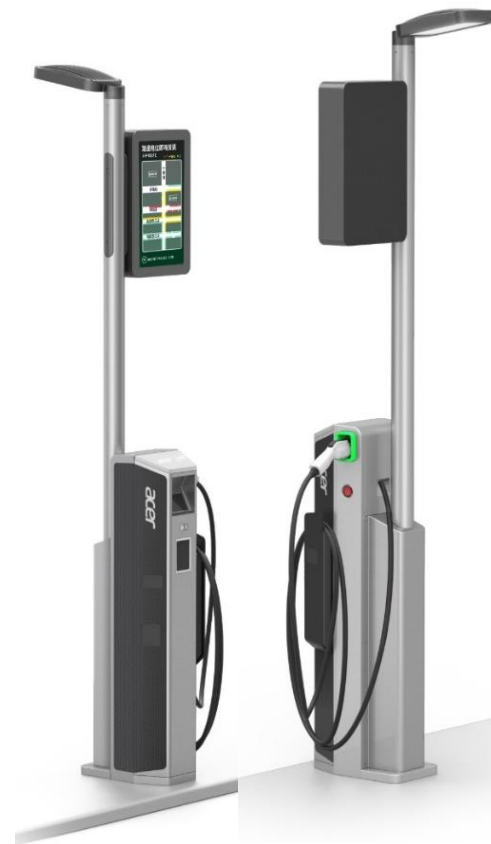
Increasing Lifestyle Offerings



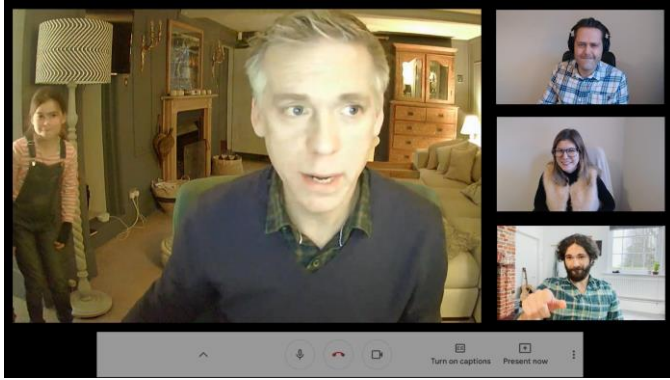
Acer Healthcare



Implement Digital and Green Transformation



PC Becomes Daily Essentials



Emerge Stronger through the Pandemic

- Listed 3 subsidiaries
- Established several new engines
- Invested upstream and downstream markets
- Acquired 2 companies



THE BEST IS YET TO COME